

CORPORATE OFFICE

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	By E-filing
REF:TEIL:SE:	Date: 22 <sup>nd</sup> October, 2020
The Deputy General Manager	The Asst. Vice President,
Department of Corporate Services,	Listing Department
BSE Limited	National Stock Exchange of India Ltd.,
1st Floor, New Trading Ring,	Exchange Plaza, 5th Floor,
Rotunda Building, P.J. Tower,	Plot No. C/1, G Block,
Dalal Street, Fort,	Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 001	MUMBAI - 400 051
STOCK CODE: 532356	STOCK CODE: TRIVENI

E C1

## Ref: Buyback of equity shares of Triveni Engineering & Industries Limited (the "Company") through the Tender Offer process at a price of INR 105.00 per Equity Share ("Buy-back")

Sub: Post Buyback Public Announcement

Dear Sirs,

The Company has undertaken the Buy-back in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, as amended and the Companies Act, 2013, as amended.

In pursuance to the above, please find enclosed a copy of the post buyback public announcement which has been published on 22<sup>nd</sup> October, 2020 in Business Standard (English & Hindi National Daily) and Vishwa Manav (regional daily having circulation in Saharanpur).

We request you to take the same on record.

Thanking you,

Yours faithfully, For TRIVENI ENGINEERING & INDUSTRIES LTD.,

t. Malle

**GRETA BHALLA** Group Vice President & Company Secretary M.No. A9475

Encl: As above

## Uttarakhand Co-Operative Dairy Federation Ltd. Mangal Parao, Haldwani - 263139 (Nainital)

पत्रांक : 1559-62/यू.सी.बी.एफ./निविदा/2020-21 दिनांक : 21 अक्टूबर, 2020 Short term E-Tender Notice no: 05(1-3)/UCDF//2020-21. Date-21.10.2020 E-tenders are invited by the undersigned, in two bid system, for SIT&C of Ghee Pet jar filling machine, Truck Chassis, Truck vehicle with body at member milk union from reputed manufactures /authorized dealers up to 5 PM on 02.11.2020 which will be opened on 03.11.2020 at 11 AM. Tender documents may be downloaded/ uploaded from E-tender portal http://www.uktenders.gov.in Managing Director

## FORM NO. CAA 2

{Pursuant to Section 230 (3) and Rule (6) and (7)} BEFORE THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH, AT NEW DELHI COMPANY APPLICATION NO. CA (CAA)-89 (PB) OF 2020 (Under Section 230 to 232 of the Companies Act, 2013) IN THE MATTER OF : COMPANIES ACT, 2013 SECTION 230 to 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATION) RULES 2016 AND

AND IN THE MATTER OF THE SCHEME OF AMALGAMATION BETWEEN PRAETORIAN BUSINESS VENTURES PRIVATE LIMITED, (formerly known as MARS SECURITY SOLUTIONS PRIVATE LIMITED) ......Transferor Company / Applicant Company 1 AND ARMIS BUSINESS VENTURES PRIVATE LIMITED (formerly known as ARMIS

ARMIS BUSINESS VENTURES PRIVATE LIMITED (formerly known as ARMIS HOSPITALITY WORLD PRIVATE LIMITED), ...Transferee Company / Applicant Company / NOTICE CONVENING MEETING OF THE EQUITY SHAREHOLDERS OF PRAETORIAN BUSINESS VENTURES PRIVATE LIMITED

OF PRACE IORIAN BUSINESS VERIORS PRIVATE LIMITED Notice is hereby given that by an order dated October 14, 2020 in Company Application No. CA(CA)+39(PB) of 2020 ("Order"), the Hon'ble National Company Law Tribunal, Principal Bench at New Dehi has inter alia, directed convening a meeting of the equity shareholders of Praetorian Business Vertures Private Limited for the purpose of considering, and if thought ifi, approving with or without modification(s), the proposed Scheme of Amalgamation/Arrangement ("Scheme") between Praetorian Business Vertures Private Limited I.e. Transferor Company and Armis Business Vertures Private Limited, Le Transferee Company.

In pursuance of the said Order and as directed therein, further notice is hereby given that meeting of the equity shareholders of **Praetorian Business Ventures Private Limited** Transferor Company will be held on Tuesday, the 24<sup>th</sup> day of November, 2020 at 10:30 A.M at registered office at S-155, (Front Portion), First Fioor Parchsheel Park, New Delhi-110017 at which day, date, time and place the said equity shareholders are requested to attend.

and place the said equity shareholders are requested to attend. Copies of the aforesaid scheme of arrangement, Explanatory Statement and other documents, if any, can be obtained free of charge from the registered offices of the **Praetorian Business Ventures Private Limited** at S-155, (Front Portion), First Floor Panchsheel Park, New Delhi-110017 (email:- gautam\_misra29@hotmail.com) or from Applicant Company-2 Regd. Office at 562, Friends Colony (East), New Delhi-110065 or from the office of the authorized representative M/s Singh Hardev & Associates, Company Secretarys, 101, Ptot No. 6, LSC, Vardhman Rajdhani Plaza, New Rajdhani Enclave, Delhi-110092 (Email:- singh\_hardev@rediffmail.com) on any day (except Sunday and public holidays) from the date of this notice till the date of the meeting between 11.00 AM to 4.00 PM.

Persons entitled to attend and vote at meeting may vote in person or by proxy, provided that all proxies in the prescribed from, duly signed and complete in all respect, are deposited at the registered offices of the Companies at least 48 hours before the commencement of the meeting. The Form of Proxy can be obtained from the registered offices of the Companies or from M/s Singh Hardev & Associates.

The Hon'ble National Company Law Tribunal, Principal Bench at New Delhi has appointed Mr. Chandan Kumar Rai, Advocate, as the Chairperson of the meeting, and Ms. Suman Saharan, Advocate, as the Alternate Chairperson of the meeting. The Hon'ble National Company Law Tribunal, Principal Bench at New Delhi has also appointed Mr. Ravinder Singh Kathuria, Practicing Company Secretary, as scrutinizer for the meetings, including for any adjournment(s) thereof. The above mentioned Scheme, if approved at the respective meeting, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Principal Bench at New Delhi. Sd/-

Date : 22.10.2020 Place: New Delhi	Chandan Kumar Rai, Advocate (Chairperson appointed for the meeting of Shareholders of Praetorian Business Ventures Private Limited)
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wit	e Executive Engineer rites the item rate bid h HPPWD for the wo	Jawali Divisi s, in electror ork as detaile	ic tendering sy ed in the table.	awali on b stem from	ehalf of the ( the eligible (	Governor class of c	contractor	s registered
S. No	Name of work	Estimated cost (Rs)	Starting date for downloading Bid.	Earnest money	Deadline for sub- mission of Bid.	Time limit	Cost of tender	Eligible class of Contracto
1.	Periodic Maintenance of Lab to Jouria road HP0409VR000511 6176 under perfor- man ce based financial Incentive 2019-20 (Part-I) during the year 2020- 21 for PMGSY Rural R o a d s (S H : Providing and laying 3 0 m m thick Bitumerous concrete in Km. 2/0 to 3/0 and construction of side drain in 100 Metre length).			21300/-		Three months	500/-	All classes
The bidders are advised to note other details of tenders from the Department website www.hptenders.gov.in opened on 21.11.2020. HIM SUCHANA AVAM JAN SAMPARK Sd- Executive Engineer, Jawaii Divn. HP PWD, Jawaii-176023 Telephone No. 01893264188 e-mail ee-jaw-hp@nic.in 3849/20-21 For on behalf of Governor of H.P.								
di	डेवन बैंक 🛛 🕹	India	ın Bank	2/7, De:	D. B. Gupt sh Bandhu	Gupta I	Road, Pr	, aharganj,
·	And the second sec	ALLAHA	BAD	Pho	ne: (011) 2 dbguptan	elhi - 11 2358439	1. 23561	681,
4	, इलाहाबाद XWN BANK					nanonini	nannän	

Nineras, The undersigned being the adultitized officer of the initial balls during the security interest, and the seconstruction of Financial Assets and Enforcement of Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 17.06.2020 calling upon Shri Rajneesh Kumar Upadhyay, proprietor of M/S Upadhyay Engineering having account with our S D Enclave Branch, Guarantors/Mortgagers-Mrs Nisha Upadhyay, Mr Surya narayan Upadhyay, Mr Manish Upadhyay (all residing at House No FCA-803, SGM Nagar, Faridabad, Haryana-121012) to repay the amount mentioned in the notice being Rs. 1,00,67,801.51 and interest there on from 06.06.2020 till date of repayment within 60 days from the said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under sub-section (4) of section 13 of the Act read with rule 8 of Security Interest (Enforcement) Rules 2002, on this the 8th day of September of the year 2020. The borrower in the particular and public in general in hereby cautioned not to deal

with the property and any dealings with the property will subject to the charge of Indian bank for an amount Rs. 1,00,67,801.51 as on 05.06.2020 with further interest, costs charges and expenses thereon. The borrower's attention is invited to provisions o sub-section (8) of section 13 of the Act, in respect of time available to redeem the secured assets.

Description of Immovable property Property 1. Plot No 31, admeasuring 610 sq yards forming part of Khewat No 8/8, Khatoni No 7,Killa No 20 (2-18),21(7-6)with factory building at Nangla Gujran, Near Sohna Road, Behind Jay EMM Gases, Faridabad - 121004 and bounded by: North :-Road, South :- Other property, East:- Other Factory, West :- Road

Property 2. Property admeasuring 208 sq yards with Khewat/Khata No 5/7, Rest No6, Killa No 21, Khewat/Khata No 5/5, Rest No 13 Killa No 1 at Nangla Gujran, Near Sohna Road, Behind Jay EMM Gases, Faridabad - 121004 bounded by North-Other Property, South-Other Property, East-Property of Nisha Upadhyaya, West-25ft Road Date: 19,10.2020 Chief Manager/Authorized officer Place: New Delhi Indian Bank, D B Gupta Road Branch, New Delhi

## Circle Sastra Centre, Circle Office Jaipur - Ajmer, J-2, Jhalana Institutional Area, Jhalana Dungari, Jaipur- 302004 Tel No. 0141-2716541, Email- cs8244@pnb.co.in SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES E Auction Sale Notice for Sale of Immovable Assets under the 'Securitation and Reconstruction of Financial Assets and Enforcement of Socurity Interest Act 2002, read with proviso to Rule 8(6) & 9(1) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the Symbolic/Physical Possession of which has been taken by the Authorised Officer of Punjab National Bank Secured Creditor, will be sold on 'As is where is', As is what is', and "Whatever there is' on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective borrower (s) and

- 4	Name of the Branch		Dealth		(A) Da 13(2) o	te of Demand notice u of SARFAESI Act, 2002	(RS. In Lacs)	Date/time	Details of the
ot o.	Name of the Account		Description immovable pr		(B) Ou	tstanding amount as	(B) EMD (Last Date of Deposit)	of e-auction	encum
υ.	Name & Addresses of the Borrower/ Guarantors		mortgaged/Own (Mortgagors of p		(C) Po of SAF	ssession Date u/s 13( RFAESI Act 2002	4) (C) Bid Increase Amount		known f the secure
	in the Account					ture of Possession lic/Physical/Coustruct	(D) Inspection ve Date & Time		creditor
	Nehru Place, Jaipur		All that part and parc			14/08/2019	(A) Rs. 831.00		
	M/s Kalindi Resorts and Hotels, Through its Par Ajay Sharma & Ms. Anupama Sharma M/s Kalindi Resorts and Hotels Add:-309, 3rd Floor, Tower Bhavandas Boad C-Scheme Jainur, Mr Ala	Neelkanth y Sharma	constructed and to be constructed is superstructure, fixed assets, embedded		d interes	. 8,30,78,449.02 03/08/2019 + furth st w.e.f. 01/08/2019 a ses until payment in fu	ld Lakh	10/11/2020 From 11.00 AM	Not Know
	So'o Sh. Satya Narayan Sharma (Partiner) R/o Plot Kishan Marg, Barkat Nagar, Jaipur. <b>Ms. Anupama Si</b> Sh. Man Mohan Sharma (Partiner) R/o Flat No. 60 Emerald, Swej Farm, New Sanganer Road, Jaipur. <b>Mrs. Santosh Sharma</b> W/o Mr. Satya Narayar (Guarantor) R/o Plot No. 994, Kishan Marg, Barkat Nag	iarma D/c 15, Facility Sharma	133/2, 133/3, Charangarh, Village Bassi, Jaipur. Adme	133/4 gran Bashko, Tehs	n ii (C) D	5/11/2019 hysical Possession	(C) 50,000/- (D) 04/11/2020 from 11.00 AM to 03.00 PM	to 01.00 PM	
	Mrs. Anshu Sharma W/o Mr. Dinesh Sharma (Guaran 477, 80 Ft. Road, Mahesh Nagar, Tonk Pathak, Jaipur	tor) R/o C-	-						
2.	NEHRU PLACE, JAIPUR		that part and parcel sidential plots of Mr. Kr			15/01/2019	(A) Rs. 105.30 Lac	-	
	M/s Devi Construction Company through its Part Sh. Krishna Yadav & Abhijeet Yadav. M/s Devi Construction Co.,	Sh 16	Zile Singh Yadav situat , A-17, A-18, A-19-B, A-	ted at Plot No. A 19-C, A-19-D, A	as on	.4,21,99,504/- 31/12/2018 + furthe st w.e.f. 01/01/2019	(07.11.2020)	10.11.2020 From 11 AM to	Not Know
	Add: 118-119, Anand Nagar, Sirsi Road, Vaishali N Jaipur. Sh. Krishna Yadav S/o Sh. Zile Singh Yadav, 118-119, Anand Nagar, Sirsi Road, Vaishali Nagar, Jai	Add:- A, pur & A i	44, A-46, A-47, A-48, A (Total 20 No.) Apollo mer Road Jaipur,	-49, A-50, A-52 enclave Kalwar	madei	openses until paymen in full 6/04/2019	Rs. 50,000/- (D) 04/11/2020	1.00 PM	
	Sh. Abhijieet Yadav S/o Sh. Krishna Yadav, Add:- 118 Anand Nagar, Sirsi Road, Vaishali Nagar, Jaipur	-119, Ad	measuring each plot 150	0.94 Sq Yds	(D) PI	hysical Possession	from 11.00 AM to 03.00 PM		
3.	M/s Ghasal Industries Jorpura Sunderiaw	3 at Village as, Tehsil	i Phulera, Distt. Jaipur,	(A) 28/08/201 (B)Rs. 3,57,52 as on 30/06/	,851.00	1. (A) Rs. 26.20 La (07.11.2020), (C) 04/11/2020 from 11.0	Rs. 20,000/-, (D)		Not
	Choudhary, Add:- Khasra No. at Khasra No.693/3/	l Industrial 7 at Village	Land & Building Situated	payable with interest and e	further xpenses	(07.11.2020), (C)	Rs. 20,000/-, (D)		Know
	Jaipur. Rajasthan. Smt. Sharwani Devi W/o Sh. Lukaro Sinch. Sh. Gonal at Khasra No.693/3/	ring 3920. I Industria 4 at Village as, Tehsil	.38 Sq. Meter I Land & Building Situated 9 Dungri, Gram Panchayat I Phulera, Distt. Jaipur,	(C) 30/11/2 04.12	.2019 . 1,2 & 3	04/11/2020 from 11.0 3. (A) Rs. 54.80 La (07.11.2020), (C) 04/11/2020 from 11.0	c, (B) Rs. 5.50 Lac Rs. 20,000/-, (D)		
	Village & Post - Hingonia, Via - Lot No. 4. Resident	lony Kalw	situated at Plot No. 71A & /ar Road Jhotwara Jaipur. . Yards	No. 4 is under P Possession.		4. (A) Rs. 209.00 La (07.11.2020), (C) F 04/11/2020 from 11.0	ts. 1,00,000/-, (D)		
•	E-UBI Malviya Nagar Branch, Jaipur Smt. Prabhu Devi W/o Sh. Mahipal Yadav & Mahipal Yadav S/o Sh. Jagannath	Sh. pro En	that part and percel o operty situated at Plo clave, Village – Govind in Farm House, 160 Fee	ot No. 45, Shi pura, Opposite	(B) R 29.10	28/11/2018 s. 29,76,069/- as o 0.2018 plus furthe	r Rs. 1.61 Lakh	10.11.2020 From 11 AM to	Not Know
	Smt. Prabhu Devi W/o Sh. Mahipal Yadav & Sh. Ma Yadav S/o Sh. Jagannath R/o 76/218, R. H. B. Sector I Pratap Nagar, Near Vidhya Sagar School, Shy Sanganer, Jaipur, Rajasthan - 302033	nipal Ma No. 7, Ra ropur W/ Ya	achine Factory, Tehsil – S jasthan, in the name of S 'o Sh. Mahipal Yadav dav S/o Sh. Jagannati out:-92.59 Sq. Yards	Sanganer, Jaipu Smt. Prabhu De & Sh. Mahipa	r, and ex vi paid in al g (C) 0	est from 30.10.201 xpenses until paymer a full. 2/02/2019 hysical Possession	it (C) Rs. 50,000/- (D) 04/11/2020 from 11.00 AM	1.00 PM	
	Dher Ka Balaji, Jaipur		the part and parcel of pa		It (A) 1	10/01/2018	to 03.00 PM (A) Rs. 60.35 Lakh		
	W/s. Jaipur Mega Mart (Prop. Sh. Rambhu Kuamr I M/s. Jaipur Mega Mart Prop. Sh. Rambhu Kuamr Raj 50, C/2, First Floor, S B Vihar, Swez Farm, Jaipur & Smt. Raj W/o RAmbhu Kuamr Raj Add: - 5, Vinchy Apartment, Indra Enclave, Paschim Vihar, New Delhi	Raj) Flo Add:- Sq Asha (Ut	oor, Size 20X43 being c  Ft, in Building Plot no. 4 vaishali, Tehsil and Di ttar Pradesh) in the nam lamr Raj S/o Lt. Mr. Deo C	overed area 86 4/463, Sector No istrict Gaziabao ie of Mr. Rambh	(B) Rs 30/06 interes payme (C) 3	. 2,42,03431.18 as or /2020 plus furthe st and expenses unti nt paid in full. 0/04/2018 ymbolic Possessior	(B) Rs. 6.04 Lakh (07/11/2020) (C) Rs. 50,000/- (D) 04/11/2020 from 11.00 AM	10 11 2020	Not Know
5.	Vaishali Nagar, Ajmer		. 1 All that part and parc		01/06/2		A) Rs. 88.40 Lakh		
	M/s. Shree Shyam Glass Company Prop. Sh. Yash Goyal S/o Rajendra Goyal M/s. Shree Shyam Glass Company Prop. Sh. Yash Goyal S/o Rajendra Goyal Add: - Add: - F-34, RICO Industrial Area, Gegal, Ajmer. Sh. Yash Goyal S/o Sh. Rajendra Goyal Add: - CADD Centre, Near Martta	land & Bagru Tehsi Admea inthen	ty consisting of com building situated at G Extn Industrial Area, I – Sanganer, J suring 10548 Sq. Fts. s ame of Mr. Yash Goyal	Bagru, inter Bagru, inter a i p u r. payr standing (C)	30/09/20 est and nent mad 23/01/20	20 + further expenses until e in full. (1 20 11	B) Rs. 8.84 Lakh (21/11/2020) (C) Rs. 50,000/- )) 18/11/2020 From .00 AM to 03.00 PM	24.11.2020 From 11 AM to 1.00 PM	Not Know
	Mishthan Bhandar, Shopping Centre, Shastri Nagar, Ajmer (Raj.) Sh. Rajendra Goyal S/o Sh. Ramesh Chandra Goyal Add: - CADD Centre, Near Mamta Mishthan Bhandar, Shopping Centre, Shastri Nagar, Ajmer (Raj.)	proper situated "Shri Gautan Nagar,	. 2 All that part and parc ty consisting of com d at Office No. 502, 5t Govind Business T Marg, Nemi Nagar, Jaipur. Admeasuring 41 Ig in the name of Mr. Yas	mercial th Floor, fower", Vasihali 4 Sq. Ft.	. nyaiodi	- -	A) Rs. 24.65 Lakh B) Rs. 2.47 Lakh (21/11/2020) (C) Rs. 50,000/- D) 18/11/2020 From .00 AM to 03.00 PM		
	Branch Office Kutchery Road, Ajmer Ms. Jenice William & Mrs. Assuarance William Mrs. Assuarance William W/o Sh. Noaris William & Jenice William D/o Sh. Noaris William Add: House N	Al re As Ms. Wi	Ighthe hante of will fas I that part and part scidential property scuarance William W/o Illiam situated at House aka Madar Schem	cel of the y of Mrs. ( Sh. Noaris 3 No. 1-B-13, w	B) Rs. 1/12/201 .e.f. 01/1	2/03/2020 17,34,203/- as on 9 + further interest 2/2019 and expenses ent made in full.	(A) Rs. 13.00 Lakh (B) Rs. 1.30 Lakh (21/11/2020)	0772-0140-00011-0-00-000-11	Not Know



ENGINEERING & INDUSTRIES LTD.

# **TRIVENI ENGINEERING & INDUSTRIES LIMITED**

CIN: L15421UP1932PLC022174

Registered Office: Deoband, District Saharanpur, Uttar Pradesh-247554 Corporate Office: 8th Floor, Express Trade Towers, Plot No. 15 & 16, Sector 16-A, Noida - 201301 Contact Person: Geeta Bhalla, Group Vice-President, Company Secretary and Compliance Officer Tel. No.: +91 120 4308000, Fax No.: +91 120 4311010 E-mail: shares@trivenigroup.com | Website: www.trivenigroup.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF TRIVENI ENGINEERING & INDUSTRIES LIMITED

This post Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with the Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations").

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated August 11, 2020 which was published on August 12, 2020 ("Public Announcement") and the letter of offer dated September 23, 2020 ("Letter of Offer"), issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

## 1. THE BUYBACK

- 1.1 Triveni Engineering & Industries Limited ("Company") had announced the Buyback of not exceeding 61,90,000 (Sixty One Lakh Ninety Thousand only) fully paid-up equity shares of the Company of the face value of INR 1 each ("Equity Shares") from the shareholders/ beneficial owners of Equity Shares as on August 28, 2020 (the "Record Date"), on a proportionate basis, through the "tender offer" process, at a price of INR 105 (Indian Rupees One Hundred Five only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 64,99,50,000 (Indian Rupees Sixty Four Crores Ninety Nine Lakhs Fifty Thousand only), excluding Transaction Costs (the "Buyback Offer Size") (the process being referred hereinafter as the "Buyback"). The Buyback Offer Size represents 5.31% and 5.03% of the aggregate of the Company's paid-up capital and free reserves (including securities premium) as per the audited financials of the Company as on March 31, 2020 on a standalone and consolidated basis respectively.
- 1.2 The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by the Securities and Exchange Board of India ("SEBI").
- 1.3 The Buyback Opening Date was Monday, October 05, 2020 and the Buyback Closing Date was Friday, October 16, 2020.

## 2. DETAILS OF THE BUYBACK

- 2.1 The Company bought back an aggregate of 61,90,000 (Sixty One Lakh Ninety Thousand only) Equity Shares, at the price of INR 105.00 per Equity Share.
- 2.2 The total amount utilized in the Buyback was INR 64,99,50,000.00 (Indian Rupees Sixty Four Crores Ninety Nine Lakhs Fifty Thousand only), excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e. KFin Technologies Private Limited ("Registrar"), considered a total of 13,001 valid bids for 129,979,995 Equity Shares in response to the Buyback, resulting in the tender of approximately 21.00 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of valid Bids	Total Equity Shares Tendered	Response (%)
Reserved category for Small Shareholders	9,28,500	11,975	41,45,667	446.49
General Category for all other Eligible Shareholders	52,61,500	1,026	12,58,34,328	2,391.61
Total	61,90,000	13,001	12,99,79,995	2,099.84

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on Wednesday, October 21, 2020.

- 2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on Wednesday, October 21, 2020. ICCL has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Shareholder Broker for onward transfer to such shareholders.
- 2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on Wednesday, October 21, 2020. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders /custodians by ICCL on Wednesday, October 21, 2020.
- 2.7 The extinguishment of 61,90,000 Equity Shares accepted under the Buyback, shall be completed by Wednesday, October 28, 2020.
- 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

Particulars	Pre Buyback	Post Buyback
Authorised share capital	INR 50,00,00,000 (50,00,00,000 Equity Shares of INR 1 each)	INR 50,00,00,000 (50,00,00,000 Equity Shares of INR 1 each)
	INR 20,00,00,000 (2,00,00,000 Preference Shares of INR 10 each)	INR 20,00,00,000 (2,00,00,000 Preference Shares of INR 10 each)
lssued share capital	INR 24,79,53,110 (24,79,53,110 Equity Shares of INR 1 each)	24,17,63,110 <sup>r</sup> (24,17,63,110 Equity Shares of INR 1 each)
Subscribed and paid up share capital	INR 24,79,46,710 (24,79,45,110 fully paid up equity shares of INR 1 each and paid up value of INR 1,600 on 8,000 forfeited shares)	INR 24,17,56,710 (24,17,55,110 fully paid up equity shares of INR 1 each and paid up value of INR 1,600 on 8,000 forfeited shares)*

\*Subject to extinguishment of 61,90,000 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

S.No	Name	No. of Equity Shares accepted under the Buyback Offer	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Capital of the Company
1	STFL TRADING AND FINANCE PRIVATE LIMITED	18,91,950	30.56%	0.78%
2	DHRUV MANMOHAN SAWHNEY	9,17,083	14.82%	0.38%
3	RATI SAWHNEY	4,25,572	6.88%	0.18%
4	NIKHIL SAWHNEY	3,49,196	5.64%	0.14%
5	TARUN SAWHNEY	3,35,887	5.43%	0.14%
6	DSP SMALL CAP FUND	1,77,276	2.86%	0.07%
7	ANIL KUMAR GOEL	1,52,387	2.46%	0.06%
8	MAN MOHAN SAWHNEY HUF	1,03,156	1.67%	0.04%

3.3 The shareholding pattern of the Company pre and post Buyback is set forth below:

Category of Shareholder	Pre-Bu	yback*	Post-Buyback <sup>#</sup>	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post Buyback Equity Share Capital
Promoters and persons acting in Concert (Collectively "the Promoters")	16,94,62,677	68.35	16,54,39,263	68.43
Foreign Investors (Including Non-Resident Indians, FIIs)	97,62,411	3.94		
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	86,13,831	3.47	7,63,15,847	31.57
Others (Public, Public Bodies Corporate etc.)	6,01,06,191	24.24		
Total	24,79,45,110	100.00	24,17,55,110	100.00

\*As on August 28, 2020

# Subject to extinguishment of 61,90,000 Equity Shares

4. MANAGER TO THE BUYBACK

# 

## Axis Capital Limited

1<sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000, E-mail: teil.buyback@axiscap.in

Contact Person: Mr. Ankit Bhatia

5. Directors' responsibility

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information.

## For and on behalf of the Board of Directors of Triveni Engineering & Industries Limited

Sd/-	Sd/-	Sd/-
Dhruv Manmohan Sawhney	Tarun Sawhney	Geeta Bhalla
Chairman & Managing Director	Vice Chairman & Managing Director	Group Vice President & Company Secretary
DIN: 00102999	DIN: 00382878	M. No.: A9475
Place: Noida		
Date: October 21, 2020		





Place: Goa Date: October 21, 2020

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF



# FOMENTO RESORTS AND HOTELS LIMITED

Corporate Identification Number (CIN) - L55101GA1971PLC000113 Registered Office: Cidade de Goa, Vainguinim Beach, Goa - 403 004. Tel No.: 0832-2454545; Fax No.: 0832-2454541/42;

This exit offer Public Announcement ("Exit Offer PA") is being issued by Mrs. Anju Auduth Timblo and Mr. Auduth M. Timblo ("Promoters/ Acquirers") to inform all equity shareholders of Fomento Resorts and Hotels Limited (the "Company") regarding the successful completion of delisting process and to provide an exit opportunity to the remaining public shareholders of the Company, holding 6,62,350 equity shares of ₹10/- each in the Company ("Residual Shareholders"). This Exit Offer PA is made pursuant to Regulation 21 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended for the time being in force ("Delisting Regulations").

This Exit Offer PA is in continuation to and should be read in conjunction with the (i) Public Announcement ("PA") dated August 25, 2020 published on August 26, 2020; (ii) Offer Letter dated August 25, 2020 ("Offer Letter") and (iii) Post Offer Public Announcement ("Post Offer PA") dated September 15, 2020 published on September 16, 2020.

Capitalised terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them as in the PA, Offer Letter and Post Offer PA.

- 1. INTIMATION OF DATE OF DELISTING
- 1.1 Following the successful closure of the Delisting Offer and in accordance with the Delisting Regulation, the Company had applied to BSE Limited ("BSE"/ "Exchange") seeking the Final Approval for Delisting of its Equity Shares from BSE.
- 1.2 BSE vide its notice number 20201019-31 dated October 19, 2020 ("BSE Final Delisting Approval") has communicated that trading in the Equity Shares of the Company (Scrip Code: 503831) will be discontinued with effect from Monday, October 26, 2020 ("BSE Date of Discontinuation of Trading") and the above referred scrip will be delisted from Exchange records with effect from Monday, November 02, 2020 ("BSE Date of Delisting")

## DELISTING OF EQUITY SHARES MEANS THAT THE EQUITY SHARES OF THE COMPANY CANNOT AND WILL NOT BE TRADED ON THE BSE.

- 2. OUTSTANDING EQUITY SHARES AFTER DELISTING
- 2.1 In accordance with Regulation 21 of the Delisting Regulations and as announced earlier in the Post Offer PA, all Public Shareholders of the Company who did not or were not able to participate in the RBB process or who unsuccessfully tendered their equity shares in the RBB process ("Residual Shareholders"), will be able to offer their Equity Shares to the Promoters/Acquirers at the Exit Offer Price of ₹141/- each for a period of **One (1) year** starting from the BSE Date of Delisting ("Exit Window").
- 2.2 A separate exit offer letter along with the application form ("Exit Offer Letter") in this regard shall be dispatched by the Promoters. Acquirers to the Residual Shareholders whose name appear in the Register of the Members of the Company as on Friday, October 16, 2020. In the event of the Residual Shareholders not receiving or misplacing the Exit Offer Letter, they may obtain a copy of the Exit Offer Letter by writing to the Registrar to the Delisting Offer, Bigshare Services Private Limited, at 1st Floor, Bharat Ti Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059, clearly marking the envelop "FOMENTO RESORTS AND HOTELS LIMITED - DELSITING - EXIT OFFER LETTER". The Residual Shareholders may also download the soft copy of the Exit Offer Letter from the website of the Registrar to the Delisting Offer, i.e. www.bigshareonline.com or the Company at www.frhl.in or the Manager to the Offer, Keynote Financial Services Limited at www.keynoteindia.net.
- 2.3 If the Residual Shareholders wish to tender their Equity Shares in the exit offer, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window within stipulated time as mentioned in such Exit Offer Letter

#### PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS 3

3.1 Subject to the fulfillment of the terms and conditions mentioned in the Exit Offer Letter, the Promoters/ Acquirers shall make





NGINEERING & INDUSTRIES LTD.

# **TRIVENI ENGINEERING & INDUSTRIES LIMITED**

CIN: L15421UP1932PLC022174

Registered Office: Deoband, District Saharanpur, Uttar Pradesh-247554 Corporate Office: 8th Floor, Express Trade Towers, Plot No. 15 & 16, Sector 16-A, Noida - 201301 Contact Person: Geeta Bhalla, Group Vice-President, Company Secretary and Compliance Officer Tel. No.: +91 120 4308000, Fax No.: +91 120 4311010 E-mail: shares@trivenigroup.com | Website: www.trivenigroup.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF TRIVENI ENGINEERING & INDUSTRIES LIMITED

This post Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with the Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations").

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated August 11, 2020 which was published on August 12, 2020 ("Public Announcement") and the letter of offer dated September 23, 2020 ("Letter of Offer"), issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

- 1. THE BUYBACK
- 1.1 Triveni Engineering & Industries Limited ("Company") had announced the Buyback of not exceeding 61,90,000 (Sixty One Lakh Ninety Thousand only) fully paid-up equity shares of the Company of the face value of INR 1 each ("Equity Shares") from the shareholders. beneficial owners of Equity Shares as on August 28, 2020 (the "Record Date"), on a proportionate basis, through the "tender offer" process at a price of INR 105 (Indian Rupees One Hundred Five only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 64,99,50,000 (Indian Rupees Sixty Four Crores Ninety Nine Lakhs Fifty Thousand only), excluding Transaction Costs (the "Buyback Offer Size") (the process being referred hereinafter as the "Buyback"). The Buyback Offer Size represents 5.31% and 5.03% of the aggregate of the Company's paid-up capital and free reserves (including securities premium) as per the audited financials of the Company as on March 31, 2020 on a standalone and consolidated basis respectively
- 1.2 The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by the Securities and Exchange Board of India ("SEBI").
- 1.3 The Buyback Opening Date was Monday, October 05, 2020 and the Buyback Closing Date was Friday, October 16, 2020.
- 2. DETAILS OF THE BUYBACK
- 2.1 The Company bought back an aggregate of 61,90,000 (Sixty One Lakh Ninety Thousand only) Equity Shares, at the price of INR 105.00 per Equity Share
- 2.2 The total amount utilized in the Buyback was INR 64,99,50,000.00 (Indian Rupees Sixty Four Crores Ninety Nine Lakhs Fifty Thousand only), excluding Transaction Costs
- 2.3 The Registrar to the Buyback i.e. KFin Technologies Private Limited ("Registrar"), considered a total of 13,001 valid bids for 129,979,995 Equity Shares in response to the Buyback, resulting in the tender of approximately 21.00 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of valid Bids	Total Equity Shares Tendered	Response (%)
Reserved category for Small Shareholders	9,28,500	11,975	41,45,667	446.49
General Category for all other Eligible Shareholders	52,61,500	1,026	12,58,34,328	2,391.61
Total	61,90,000	13,001	12,99,79,995	2,099.84

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buvback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on Wednesday. October 21, 2020.

2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on Wednesday, October 21, 2020. ICCL has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Shareholder Broker for onward transfer to such shareholders

2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on Wednesday, October 21, 2020. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders /custodians by ICCL on Wednesday, October 21, 2020.

2.7 The extinguishment of 61,90,000 Equity Shares accepted under the Buyback, shall be completed by Wednesday, October 28, 2020.

#### CAPITAL STRUCTURE AND SHAREHOLDING PATTERN 3.

3.1	The capital structur	re of the Company pre and post Buyback is set forth below:	
	Particulars	Pre Buyback	Post Buyback
	Authorised	INR 50,00,00,000	INR 50,00,00,000
	share capital	(50,00,00,000 Equity Shares of INR 1 each)	(50,00,00,000 Equity Shares of INR 1 each)
		INR 20,00,00,000	INR 20,00,00,000
		(2,00,00,000 Preference Shares of INR 10 each)	(2,00,00,000 Preference Shares of INR 10 each)
	Issued share	INR 24,79,53,110	24,17,63,110
	capital	(24,79,53,110 Equity Shares of INR 1 each)	(24,17,63,110 Equity Shares of INR 1 each)
	Subscribed and	INR 24,79,46,710	INR 24,17,56,710
	paid up share	(24,79,45,110 fully paid up equity shares of INR 1	(24,17,55,110 fully paid up equity shares of INR 1
	capital	each and paid up value of INR 1,600 on 8,000 forfeited	each and paid up value of INR 1,600 on 8,000 forfeited
		shares)	shares) <sup>*</sup>

payment on monthly basis, within 15 working days of the end of the calendar month ("Monthly Payment Cycle"). For Example, fo the shares tendered by Residual Shareholders till November 30, 2020, the payment will be made on or before December 15, 2020 Payments will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions as set out in the Exit Offer Letter. The Promoters/Acquirers reserve the right to make the payment earlier

3.2 The Promoters/ Acquirers will inform the Residual Shareholders by the way of public announcement of any changes to the information set out in the Exit Offer PA or the Exit Offer Letter.

If the shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below). All the other terms and conditions as set forth in the PA, Offer Letter and Post Offer PA remain unchanged.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
KEYNOTE	Bigshare Services Pvt. Ltd.
KEYNOTE FINANCIAL SERVICES LIMITED	BIGSHARE SERVICES PRIVATE LIMITED
(formerly Keynote Corporate Services Limited)	1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis,
The Ruby, 9th Floor, Senapati Bapat Marg,	Makwana Road, Marol, Andheri (East), Mumbai- 400 059
Dadar (W), Mumbai – 400 028.	Tel.: +91-22- 6263 8200
Tel.: +91-022-6826 6000-3; Fax: +91-022-6826 6088	Fax: +91-22- 6263 8280
E-mail: mbd@keynoteindia.net	E-mail:_delisting@bigshareonline.com
Website: www.keynoteindia.net	Website: www.bigshareonline.com
SEBI Registration No.: INM 000003606	SEBI Registration No.: INR000001385
Contact Person: Ms. Pooja Sanghvi/ Mr. Amlan Mahajan	Contact Person: Mr. Ashish Bhope
Sd/-	Sd/-
Anju Auduth Timblo	Auduth M. Timblo
Place: Goa	
Date: October 21, 2020	



\*Subject to extinguishment of 61,90,000 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under

S.No	Name	No. of Equity Shares accepted under the Buyback Offer	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Capital of the Company
1	STFL TRADING AND FINANCE PRIVATE LIMITED	18,91,950	30.56%	0.78%
2	DHRUV MANMOHAN SAWHNEY	9,17,083	14.82%	0.38%
3	RATI SAWHNEY	4,25,572	6.88%	0.18%
4	NIKHIL SAWHNEY	3,49,196	5.64%	0.14%
5	TARUN SAWHNEY	3,35,887	5.43%	0.14%
6	DSP SMALL CAP FUND	1,77,276	2.86%	0.07%
7	ANIL KUMAR GOEL	1,52,387	2.46%	0.06%
8	MAN MOHAN SAWHNEY HUF	1,03,156	1.67%	0.04%

3.3 The shareholding pattern of the Company pre and post Buyback is set forth below:

Category of Shareholder	Pre-Buyback*		Post-Buyback <sup>#</sup>	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post Buyback Equity Share Capital
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Foreign Investors (Including Non-Resident Indians, FIIs)	97,62,411	3.94		
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	86,13,831	3.47	7,63,15,847	31.57
Others (Public, Public Bodies Corporate etc.)	6,01,06,191	24.24		
Total	24,79,45,110	100.00	24,17,55,110	100.00

\*As on August 28, 2020

# Subject to extinguishment of 61,90,000 Equity Shares

## MANAGER TO THE BUYBACK



Axis Capital Limited

1<sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000, E-mail: teil.buyback@axiscap.in

Contact Person: Mr. Ankit Bhatia

### 5. Directors' responsibility

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information.

### For and on behalf of the Board of Directors of Triveni Engineering & Industries Limited

Sd/-	Sd/-	Sd/-
Dhruv Manmohan Sawhney	Tarun Sawhney	Geeta Bhalla
Chairman & Managing Director	Vice Chairman & Managing Director	Group Vice President & Company Secretary
DIN: 00102999	DIN: 00382878	M. No.: A9475
Place: Noida		
Date: October 21, 2020		

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खल समाचार दैनिक विश्व मानव सहारनपुर, बृहस्पतिवार 22 अक्टूबर 2020 (3) को आठ कलकाता क विकट

अबु धाबी (वार्ता)। तेज गेंदबाज मोहम्मद सिराज (8 रन पर 3 विकेट) की घातक गेंदबाजी से रॉयल चौलेंजर्स बेंगलूरु ने कोलकाता नाईट राइडर्स को बुधवार को एकतरफा अंदाज में आठ विकेट से पीटकर आईपीएल तालिका में दूसरा स्थान हासिल कर लिया। बेंगलुरु ने इस मुकाबले में कोलकाता को 20 ओवर में आठ विकेट पर 84 रन के मामूली स्कोर पर रोकने के बाद 13.3 ओवर में दो विकेट पर 85 रन बनाकर शानदार जीत हासिल की। बेंगलुरु की 10 मैचों में यह सातवीं जीत है और वह 14 अंकों के साथ दूसरे स्थान पर पहुंच गया है। कप्तान विराट कोहली की बेंगलुरु टीम अब प्लेऑफ में जगह बनाने से मात्र पहले विकेट के लिए 46 रन दो विकेट लगातार गिरने के बनाया। विराट ने 17 गेंदों पर



एक जीत दूर रह गयी है। जोड़े। ऐसा लग रहा था कि बाद कप्तान विराट कोहली को दो चौकों की मदद से नाबाद सिराज को उनकी शानदार बेंगलुरु इस मुकाबले को बिना मैदान में उतरना पड़ गया। विराट 18 और गूरकीरत ने 26 गेंदों गेंदबाजी के लिए प्लेयर ऑफ कोई विकेट गवाए जीतेगी ताकि और गुरकीरत सिंह मान ने पर चार चौकों की मदद से द मैच का पुरस्कार मिला। इस उसका नेट रन रेट कुछ सुधर बेंगलुरु को 14वें ओवर में जीत नाबाद 21 रन बनाये। फर्गयुसन आईपीएल में सबसे कम स्कोर सके लेकिन पिछले मैच के हीरो की मंजिल पर पहुंच दिया। ने चार ओवर में 17 रन देकर बनाने वाली कोलकाता को 10 लॉकी फर्ग्यूसन ने सातवें ओवर गुरकीरत ने ऊपरी बल्लेबाजी मैचों में पांचवीं हार का सामना में आरोन फिंच को विकेटकीपर क्रॅम में मौका मिलने का पूरा करना पड़ा और वह 10 अंकों दिनेश कार्तिक के हाथों कैच फायदा उठाते हुए 12वें ओवर के साथ चौथे स्थान पर है। करा दिया। फिंच ने 21 गेंदों में वरुण चक्रवर्ती पर लगातार कोलकाता को आईपीएल के पर 16 रन में दो चौके लगाए। दो चौके मारे। विराट ने 13वें प्लेऑफ में जगह बनाने के लिए इसी ओवर की चौथी गेंद पर ओवर में फर्ग्युसन की पहली अपने शेष चार मैचों में कम से देवदत्त पडिकल अनावश्यक रन गेंद पर चौका मारा और इस कम तीन मैच जीतने होंगे। छोटे लेने की कोशिश में रन आउट चौके के साथ आईपीएल में 500 लक्ष्य का पीछा करते हुए बेंगलूरु हो गए। पडिकल ने 17 गेंदों चौके भी परे कर लिए। विराट ने शानदार शुरुआत की और पर 25 रन में तीन चौके लगाए। ने टीम के लिए विजयी रन में झकझोर दिया। सिराज ने



## याद दिलाई इस की पदापण

इलेवन पंजाब के खिलाफ हमें कहां सुधार करने की जरुरत शतक बनाने वाले पहले हैं। शिखर का यह लगातार मंगलवार को शानदार शतकीय है। हमने लगातार काफी बेहतर बल्लेबाज बन गए हैं और साथ दूसरा शतक है और आईपीएल पारी खोलने वाले दिल्ली क्रिकेट खेली है। इस हार के ही उन्होंने आईपीएल में 5000 में लगातार दो शतक बनाने वाले कैपिटल्स के सलामी बल्लेबाज कारण हमारा मनोबल कम नहीं रन पूरे करने की उपलब्धि हासिल वह पहले बल्लेबाज बने हैं। शिखर धवन ने कहा है कि इस होगा बल्कि हम शानदार तरीके कर ली है। बाएं हाथ के बल्लेबाज शिखर ने शारजाह में चेन्नई

द्वई (वार्ता)। किंग्स चर्चा करेंगे और यह देखेंगे कि साथ आईपीएल में लगातार दो मैच में इस उपलब्धि पर पहुंचे

एक विकेट लिया। सिराज को

इस मुकाबले में शाहबाज अहमद

की जगह शामिल किया गया

और इस आईपीएल में सिराज

का यह चौथा मैच था। सिराज

ने इस मौके का पूरा फायदा

उठाते हुए टॉस जीतकर पहले

बल्लेबाजी करने उतरी

कोलकाता को अपने पहले स्पैल

विक्टर मपितसंग बने दक्षिण

जोहानसबर्ग (वार्ता)।

दक्षिण अफ्रीका के पूर्व तेज

गेंदबाजा विक्टर मपितसंग

सीनियर पुरुष क्रिकेट टीम के

जगह ली है और वह दो नवम्बर

से अपना कार्यभार संभालेंगे।

क्रिकेट दक्षिण अफ्रीका के

निदेशक (क्रिकेट) ने एक बयान

में यह जानकारी देते हुए बताया

कि विक्टर इस पद के लिए सबसे उपयुक्त व्यक्ति हैं। 40 वर्षीय विक्टर ने 1999 में दो वनडे खेले थे। उन्होंने 103 प्रथम श्रेणी मैचों में 254 विकेट, 100 लिस्ट ए

मैचों में 15 विकेट लिए हैं।

ओवर में लगातार गेंदों पर राहूल खाता नहीं खुला जबकि बैंटन त्रिपाठी और नीतीश राणा को ने 10 रन बनाये। नवदीप सैनी में चार रन बना सके और मोर्गन को वाशिंगटन सुंदर ने आउट आउट कर दिया। सिराज ने ने शुभमन गिल को पारी के कोलकाता का पांचवां विकेट किया। कुलदीप यादव ने 12 अपने दूसरे ओवर में टॉम बैंटन तीसरे ओवर में आउट किया। 32 के स्कोर पर गिर गया। और लॉकी फर्ग्यूसन ने नाबाद को पवेलियन का रास्ता दिखा गिल ने छह गेंदों में एक रन पैट कमिंस छठे बल्लेबाज के 19 रन बनाकर टीम को 84 तक दिया। सिराज ने अपने पहले बनाया। कोलकाता ने छह ओवर रूप में 40 के स्कोर पर आउट पहुंचाया। कुलदीप आखिरी गेंद दो ओवर में बिना कोई रन दिए के पॉवरप्ले में मात्र 17 रन हुए। कमिंस का विकेट भी चहल तीन विकेट लेकर कोलकाता जोड़कर चार विकेट गंवा दिए। ने झटका। कप्तान इयोन मोर्गन लिए सिराज के तीन विकेट के को ऐसा झकझोरा कि टीम अंत रही सही कसर लेग स्पिनर ने संघर्ष करते हुए 34 गेंदों पर अलावा चहल ने 15 रन पर दो तक नहीं उबर सकी। त्रिपाठी युजवेंद्र चहल ने पूर्व कप्तान तीन चौकों और एक छक्के की विकेट लिए जबकि सैनी और एक रन बना सके, राणा का दिनेश कार्तिक को पंगबाधा कर मदद से 30 रन बनाये। मोर्गन सुंदर को एक–एक विकेट मिला।

पूरी कर दी। कार्तिक 14 गेंदों का विकेट 57 के स्कोर पर गिरा।

पर रन आउट हुए। बेंगलुरु के



CIN: L15421UP1932PLC022174 Registered Office: Deoband, District Saharanpur, Uttar Pradesh-247554 Corporate Office: 8th Floor, Express Trade Towers, Plot No. 15 & 16, Sector 16-A, Noida - 201301 Contact Person: Geeta Bhalla, Group Vice-President, Company Secretary and Compliance Officer Tel. No.: +91 120 4308000, Fax No.: +91 120 4311010 E-mail: shares@trivenigroup.com | Website: www.trivenigroup.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF TRIVENI ENGINEERING & INDUSTRIES LIMITED This post Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with the Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations").

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated August 11, 2020 which was published on August 12, 2020 ("Public Announcement") and the letter of offer dated September 23, 2020 ("Letter of Offer"), issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer

## 1. THE BUYBACK

- 1.1 Triveni Engineering & Industries Limited ("Company") had announced the Buyback of not exceeding 61,90,000 (Sixty One Lakh Ninety Thousand only) fully paid-up equity shares of the Company of the face value of INR 1 each ("Equity Shares") from the shareholders/ beneficial owners of Equity Shares as on August 28, 2020 (the "Record Date"), on a proportionate basis, through the "tender offer" process, at a price of INR 105 (Indian Rupees One Hundred Five only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 64,99,50,000 (Indian Rupees Sixty Four Crores Ninety Nine Lakhs Fifty Thousand only), excluding Transaction Costs (the "Buyback Offer Size") (the process being referred hereinafter as the "Buyback"). The Buyback Offer Size represents 5.31% and 5.03% of the aggregate of the Company's paid-up capital and free reserves (including securities premium) as per the audited financials of the Company as on March 31, 2020 on a standalone and consolidated basis respectively.
- 1.2 The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by the Securities and Exchange Board of India ("SEBI").
- 1.3 The Buyback Opening Date was Monday, October 05, 2020 and the Buyback Closing Date was Friday, October 16, 2020.

#### नए चयनकर्ता प्रमुख बन गए 2. DETAILS OF THE BUYBACK हैं। विक्टर ने लिंडा जोडी की

- 2.1 The Company bought back an aggregate of 61,90,000 (Sixty One Lakh Ninety Thousand only) Equity Shares, at the price of INR 105.00 per Equity Share
- 2.2 The total amount utilized in the Buyback was INR 64,99,50,000.00 (Indian Rupees Sixty Four Crores Ninety Nine Lakhs Fifty Thousand only), excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e. KFin Technologies Private Limited ('Registrar'), considered a total of 13,001 valid bids for 129,979,995 Equity Shares in response to the Buyback, resulting in the tender of approximately 21.00 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of valid Bids	Total Equity Shares Tendered	Response (%)
Reserved category for Small Shareholders	9,28,500	11,975	41,45,667	446.49
General Category for all other Eligible Shareholders	52,61,500	1,026	12,58,34,328	2,391.61
Total	61,90,000	13,001	12,99,79,995	2,099.84

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on Wednesday, October

2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on Wednesday, October 21, 2020. ICCL has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Shareholder Broker for onward transfer to such shareholders

- 2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on Wednesday, October 21, 2020. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders /custodians by ICCL on Wednesday, October 21, 2020.
- 2.7 The extinguishment of 61,90,000 Equity Shares accepted under the Buyback, shall be completed by Wednesday, October 28, 2020.
- 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

की याद दिला दी। इस मकाबले में नाबाद 106 रन बनाने वाले शिखर ने मंगलवार को मैच के बाद कहा कि मैच में मैदान पर कोई अन्य बल्लेबाज मेरा साथ नहीं दे पाया। मैंने जिम्मेदारी उठाई और पारी के अंत तक जुटा रहा। मुझे जब भी मौका मिला मैं चौके लगाता रहा। मझे याद आता है कि टेस्ट क्रिकेट में अपने पदार्पण मैच में भी मैं ऐसे ही खुलकर बल्लेबाजी की थी और आज जैसी ही लय में था। मैच से पहले मैंने अच्छी तरह से आराम किया था और इस मुकाबले के लिए काफी तरोताजा था। दिल्ली के सलामी बल्लेबाज ने अपने शतक के बावजूद टीम को मिली हार पर कहा कि हम निश्चित रूप से टीम को मिली इस हार पर

पारी ने उन्हें टेस्ट क्रिकेट में से वापसी करने की कोशिश शिखर ने इस दौरान अपने 5000 सुपर किंग्स के खिलाफ नाबाद पदार्पण मैच में खेली गयी पारी करेंगे। शिखर इस शतक के रन पूरे कर लिए। वह 169वें 101 रन बनाये थे।



रहिल Ø (वार्ता)। 106) के शानदार शतक के यार्कर गेंदें फेंकी। शमी की लिए क्या करना है। मैं उनके द्ब इं आईपीएल—13 में अंक तालिका बावजूद 20 ओवर में पांच विकेट गेंदबाजी की विशेष रूप से प्रशंसा आज के प्रदर्शन को लेकर में शीर्ष पर काबिज दिल्ली पर 164 रन ही बना सकी जबकि करते हुए राहुल ने कहा कि बहुत ही खुश हूं। मैक्सवेल ने कैपिटल्स के खिलाफ पांच पंजाब ने मध्यक्रम के बल्लेबाज शमी को इस तरह से गेंदबाजी दिल्ली के खिलाफ अपनी पारी विकेट से मिली शानदार जीत निकोलस पूरन (53) के करते हुए देखना काफी अच्छा में 24 गेंदों पर तीन चौकों की के बाद किंग्स इलेवन पंजाब विस्फोटक अर्धशतक और क्रिस लग रहा है। वह अब तक की मदद से 32 रन बनाये। राहल के कप्तान लोकेश राहुल ने गेल (29) के आतिशी प्रहारों के सर्वश्रेष्ठ गेंदबाजी कर रहे हैं। ने रविवार को मुंबई इंडियर शीर्ष बल्लेबाजी क्रम के प्रदर्शन दम पर 19 ओवर में पांच विकेट हमें पूरी उम्मीद है कि वह इसी के खिलाफ रोमांचक मुकाबले को अहम बताते हुए कहा है पर 167 रन बनाकर मैच जीत तरह से गेंदबाजी करते रहेंगे में सूपर ओवर में मिली जीत कि किसी भी मैच को जीतने लिया। पंजाब की 10 मैचों में और टीम के लिए अधिक से को याद करते हुए कहा कि के लिए टीम के शीर्ष बल्लेबाजी यह चौथी जीत है और उसके अधिक विकेट लेते रहेंगे। उन्होंने पिछले दो मैचों से पहले हमने क्रम का बेहतर प्रदर्शन करना आठ अंक हो गए हैं। पंजाब ऑलराउंडर ग्लेन मैक्सवेल की अंक तालिका की शीर्ष की अनिवार्य होता है। राहल ने अब पांचवें स्थान पर आ गया फार्म को लेकर कहा कि ग्लेन दोनों टीमों को हराने पर चर्चा मैच के बाद कहा कि तब जबकि है। दिल्ली 10 मैचों में तीसरी नेट पर शानदार बल्लेबाजी की थी। मैं पिछले मैच के आप छह बल्लेबाजों और एक हार के बावजूद 14 अंकों के कर रहे हैं। वह टीम के एक बाद रात में सो नहीं पाय ऑलरांडर के साथ खेल रहे साथ शीर्ष स्थान पर बनी हुई बेहतरीन खिलाड़ी हैं और हम था। हमें उस मैच को पहले हों तब मैच में बने रहने के है। पंजाब के कप्तान ने अपने जानते हैं कि उनके रहने से ही समाप्त करना चाहिए थ लिए शीर्ष चार बल्लेबाजों में से गेंदबाजों की प्रशंसा करते हुए टीम में एक संतुलन रहता है। और उसे सुपर ओवर तक किसी एक को अहम भूमिका कहा कि मोहम्मद शमी का पिछले वह काफी अच्छी बल्लेबाजी, नहीं खींचना चाहिए था। उस निभानी होती है। किसी एक मैच के बाद आत्मविश्वास काफी गेंदबाजी और शानदार फिलिंडंग मैच ने हमें शांत और विनम्र बल्लेबाज को मैच के अंत तक बढ़ गया है और वह लगातार करते हैं। उनका फार्म में रहना सिखाया। हम जीत की मैदान पर डटे रहना होगा। बेहतर प्रदर्शन कर रहे हैं। लौटना टीम के लिए बहुत ही इस लय को बरकरार रखन इस पर हमें ध्यान देना होगा अर्शदीप सिंह ने मैच के पावरप्ले अच्छा संकेत है। उन्होंने काफी चाहते हैं और एक के बाद और इसमें सुधार करना होगा। में दो और डैथ ओवरों में एक क्रिकेट खेली है और वह बखूबी एक मैच में अपने प्रदर्शन मे दिल्ली शिखर धवन (नाबाद ओवर किया। उन्होंने शानदार जानते हैं कि उन्हें टीम के सुधार करना चाहते हैं।

3.1 The capital structure of the Company pre and post Buyback is set forth below:

Particulars	Pre Buyback	Post Buyback
Authorised share capital	INR 50,00,00,000 (50,00,00,000 Equity Shares of INR 1 each)	INR 50,00,00,000 (50,00,00,000 Equity Shares of INR 1 each)
	INR 20,00,00,000 (2,00,00,000 Preference Shares of INR 10 each)	INR 20.00,000,000 (2,00,00,000 Preference Shares of INR 10 each)
Issued share capital	INR 24,79,53,110 (24,79,53,110 Equity Shares of INR 1 each)	24,17,63,110' (24,17,63,110 Equity Shares of INR 1 each)
Subscribed and paid up share capital	INR 24,79,46,710 (24,79,45,110 fully paid up equity shares of INR 1 each and paid up value of INR 1,600 on 8,000 forfeited shares)	INR 24,17,56,710 (24,17,55,110 fully paid up equity shares of INR 1 each and paid up value of INR 1,600 on 8,000 forfeited shares)'

"Subject to extinguishment of 61,90,000 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback. are as unde

S.No	Name	No. of Equity Shares accepted under the Buyback Offer	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Capital of the Company
1	STFL TRADING AND FINANCE PRIVATE LIMITED	18,91,950	30.56%	0.78%
2	DHRUV MANMOHAN SAWHNEY	9,17,083	14.82%	0.38%
3	RATI SAWHNEY	4,25,572	6.88%	0.18%
4	NIKHIL SAWHNEY	3,49,196	5.64%	0.14%
5	TARUN SAWHNEY	3,35,887	5.43%	0.14%
6	DSP SMALL CAP FUND	1,77,276	2.86%	0.07%
7	ANIL KUMAR GOEL	1,52,387	2.46%	0.06%
8	MAN MOHAN SAWHNEY HUF	1,03,158	1.67%	0.04%

3.3 The shareholding pattern of the Company pre and post Buyback is set forth below:

Category of Shareholder	Pre-Buyback*		Post-Buyback*	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post Buyback Equity Share Capital
Promoters and persons acting in Concert (Collectively "the Promoters")	16,94,62,677	68.35	16,54,39,263	68.43
Foreign Investors (Including Non-Resident Indians, Fills)	97,62,411	3.94	1.004070200.000	at whether
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	86,13,831	3.47	7,63,15,847	
Others (Public, Public Bodies Corporate etc.)	6,01,06,191	24.24		
Total	24,79,45,110	100.00	24,17,55,110	100.00

\*As on August 28, 2020

4.

# Subject to extinguishment of 61,90,000 Equity Shares

## MANAGER TO THE BUYBACK

AXIS CAPITAL

### **Axis Capital Limited**

14 Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000, E-mail: teil.buyback@axiscap.in

## Contact Person: Mr. Ankit Bhatia

#### Directors' responsibility 5.

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information.

### For and on behalf of the Board of Directors of Triveni Engineering & Industries Limited

Sd/-	Sd/-	Sd/-
Dhruv Manmohan Sawhney	Tarun Sawhney	Geeta Bhalla
Chairman & Managing Director	Vice Chairman & Managing Director	Group Vice President & Company Secretary
DIN: 00102999	DIN: 00382878	M. No.: A9475
Place: Noida		
Date: October 21, 2020		